



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27975	+517	+1.88
NIFTY	8492	+150	+1.81

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	55.67	+2.15
HDFCBANK	58.40	+1.32
ICICIBK	10.29	+1.18
INFY	35.78	+0.79
TATAMOTOR	44.52	+1.18
WIPRO	13.71	+1.78

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-240.34
FIIs Index Future	-227.57
FIIs Index Options	1405.54
FIIs Stock Future	885.54
FIIs Stock Options	1.44
DII's Eq (Provisional)	651.67

CURRENCY

RBI RATE	30-MAR-2015
RUPEE - \$	62.6305
EURO	68.0606
YEN 10	52.5200
GBP	92.9437

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17976	+263	+1.49
NASDAQ	4947	+56	+1.15
NIKKEI	19409	-2	-0.01
HANG SENG	25021	+166	+0.67
SGX NIFTY	8575	+11	+0.13

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1183.2	-1.6
SILVER	16.595	-0.079
CRUDE	48.08	-0.60
COPPER	2.7750	-0.0065
NATURAL GAS	2.640	-0.004

WORLD EVENTS

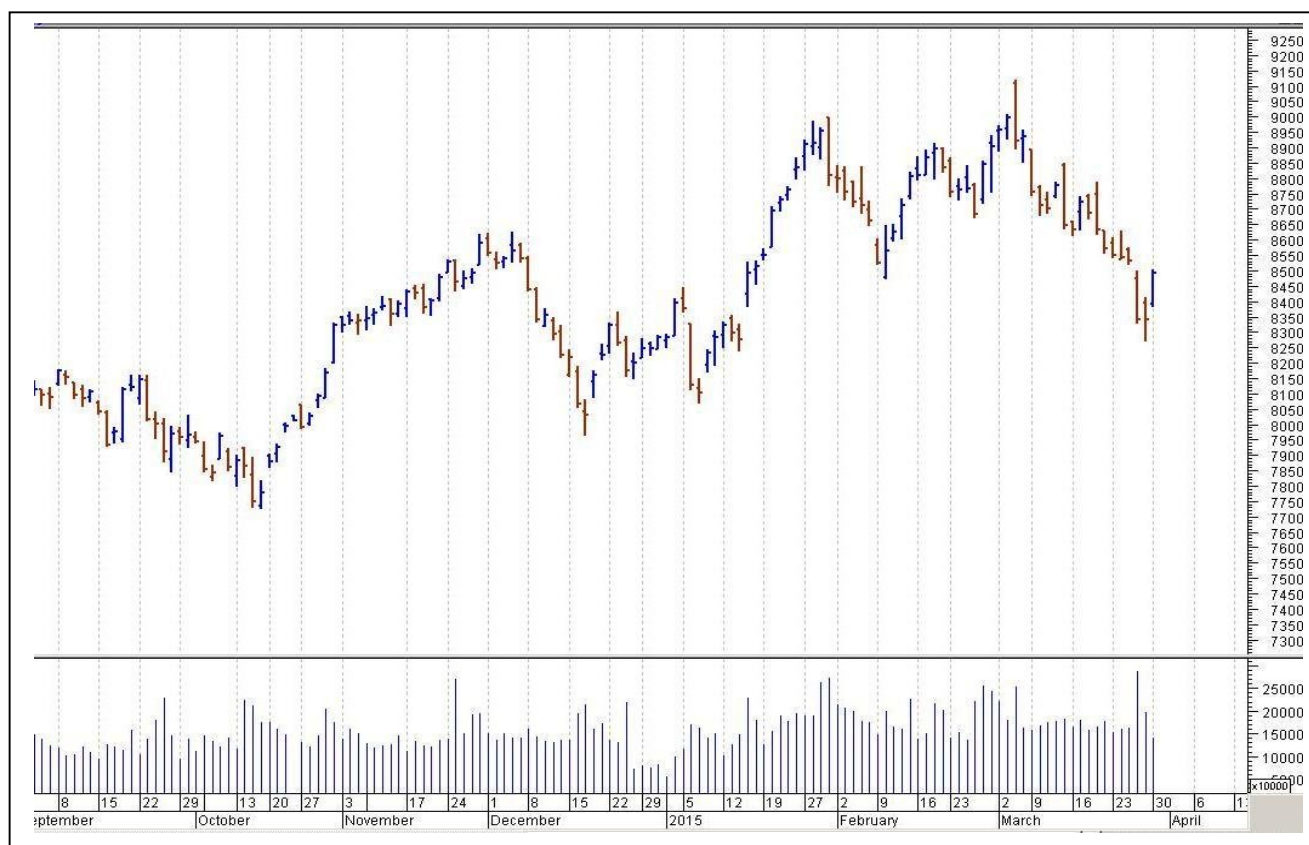
- US:CB Consumer Confidence
- UK:Current Account
- Final GDP q/q

TOP STORY

- Govt considering rejig in the defence procurement procedure – BL Will require Cos selling defence equipment worth more than `300 Cr to source 30% value, locally.
- IHCL Window opens for Taj's exit from Belmond (Formerly Orient Express Hotels) – BS
- GVK Power Co to file for a \$250 mn IPO for airport unit soon – BS
- SEBI issues discussion paper on alternate capital raising platform. Platform to raise fund to be initially applicable in software product development & e-commerce: SEBI
- MCX Sells 90.17 Lakh Warrants Of Metropolitan Stock Exchange To IL&FS
- Executive committee of SBI approves divestment in SBI Life by up to 10%
- Real estate arm of Piramal Enterprises to invest Rs 1200 cr in Omkar group's residential project – BL
- Zicom ties up with Reliance Capital & two other firms to fund cloud projects – BL



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Monday's trade. The sentiments were on optimistic note after global rating agency Fitch underscored that sustained fiscal consolidation, structural reforms and low inflation were positive for the country's ratings, prevented sharper slide of Indian currency. Traders were seen piling positions in Capital Goods, FMCG and PSU stocks. For today's trade Nifty likely to trade in the range between 8520 – 8550 in the upper side and 8470 – 8450 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8492	8470	8450	8420	8390	8520	8550	8580	8650



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ICICIBANK	321.05	317	327	332	TRADING CALL
TATASTEEL	325.7	322	332	337	TRADING CALL
HDFCBANK	1048.45	1040	1067	1075	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
CEATLTD	768.8	756	795	825	TRADING CALL
GATI	216.35	211	224	235	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NITCO	LKPPFINANCELIMITED	B	1,247,465	15.06

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JUSTDIAL	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	BUY	1440098	1252
JUSTDIAL	GOLDMAN SACHS SINGAPORE PTE	BUY	500000	1252
JUSTDIAL	TIGER GLOBAL FOUR JD HOLDINGS	SELL	1481475	1252.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1665.02	1620.42	1601.53	1575.82	1556.93	1531.22
AMBUJACEM	271.05	263.00	260.05	254.95	252.00	246.90
ASIANPAINT	858.48	828.78	818.12	799.08	788.42	769.38
AXISBANK	591.65	575.55	569.55	559.45	553.45	543.35
BAJAJ-AUTO	2114.13	2068.73	2048.37	2023.33	2002.97	1977.93
BANKBARODA	176.17	169.12	166.48	162.07	159.43	155.02
BHARTIARTL	417.23	401.93	395.67	386.63	380.37	371.33
BHEL	252.35	244.65	241.70	236.95	234.00	229.25
BPCL	812.82	788.97	779.13	765.12	755.28	741.27
CAIRN	228.55	220.55	216.10	212.55	208.10	204.55
CIPLA	734.45	718.60	710.40	702.75	694.55	686.90
COALINDIA	381.90	368.60	363.95	355.30	350.65	342.00
DRREDDY	3588.30	3503.50	3464.40	3418.70	3379.60	3333.90
GAIL	394.73	386.68	383.37	378.63	375.32	370.58
GRASIM	3843.92	3730.97	3681.03	3618.02	3568.08	3505.07
HCLTECH	1033.78	1004.08	992.27	974.38	962.57	944.68
HDFC	1370.92	1333.17	1319.68	1295.42	1281.93	1257.67
HDFCBANK	1081.97	1055.77	1046.33	1029.57	1020.13	1003.37
HEROMOTOCO	2835.08	2729.63	2686.97	2624.18	2581.52	2518.73
HINDALCO	140.85	136.45	133.80	132.05	129.40	127.65
HINDUNILVR	899.68	880.68	871.37	861.68	852.37	842.68
ICICIBANK	329.48	323.33	321.02	317.18	314.87	311.03
IDEA	210.05	194.90	188.95	179.75	173.80	164.60
IDFC	174.12	171.17	169.93	168.22	166.98	165.27
INDUSINDBK	912.48	898.58	893.27	884.68	879.37	870.78
INFY	2311.17	2266.07	2247.03	2220.97	2201.93	2175.87
ITC	345.27	335.42	331.48	325.57	321.63	315.72
KOTAKBANK	1364.98	1336.18	1324.02	1307.38	1295.22	1278.58
LT	1816.42	1765.92	1747.33	1715.42	1696.83	1664.92
LUPIN	2095.73	2043.13	2021.07	1990.53	1968.47	1937.93
M&M	1256.37	1227.57	1213.93	1198.77	1185.13	1169.97
MARUTI	3792.23	3718.68	3689.82	3645.13	3616.27	3571.58
NMDC	143.30	136.00	132.70	128.70	125.40	121.40
NTPC	152.17	149.67	148.63	147.17	146.13	144.67
ONGC	339.25	325.70	320.45	312.15	306.90	298.60
PNB	157.27	152.62	150.58	147.97	145.93	143.32
POWERGRID	148.73	146.73	145.87	144.73	143.87	142.73
RELIANCE	850.80	829.55	820.15	808.30	798.90	787.05
SBIN	279.20	273.00	270.45	266.80	264.25	260.60
SSLT	208.35	201.70	199.25	195.05	192.60	188.40
SUNPHARMA	1048.68	1031.93	1021.37	1015.18	1004.62	998.43
TATAMOTORS	556.87	547.17	543.58	537.47	533.88	527.77
TATAPOWER	79.18	76.88	75.62	74.58	73.32	72.28
TATASTEEL	340.32	330.57	326.48	320.82	316.73	311.07
TCS	2651.15	2601.25	2582.70	2551.35	2532.80	2501.45
TECHM	700.98	666.88	646.92	632.78	612.82	598.68
ULTRACEMCO	3199.00	3051.45	2997.75	2903.90	2850.20	2756.35
WIPRO	639.02	630.27	626.83	621.52	618.08	612.77
YESBANK	847.28	834.58	828.77	821.88	816.07	809.18



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ)

wef March 31, 2015

NSE Circular Ref.No.: 310/2015:- Ranbaxy Laboratories Limited (RANBAXY) will be suspended from trading w.e.f. April 6, 2015 (i.e. closing hours of trading on April 1, 2015) due to Scheme of Amalgamation with SUNPHARMA.

NSE Circular Ref.No.: 316/2015:- Change in Name of the Company - Indiabulls Securities Limited to Indiabulls Ventures Limited. Symbol will change from IBSEC to IBVENTURES wef April 1, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TATAMTRDVR	6-Apr-15	Rights 6:109 @ Premium Rs.269/- Per Share	
TATAMOTORS	6-Apr-15	Rights 6:109 @ Premium Rs. 448/- Per Share	
COLPAL	8-Apr-15	Dividend	8
UNITEDTEA	8-Apr-15	Dividend	1
SKFINDIA	8-Apr-15	Annual General Meeting/ Dividend	2.5
BIOCON	9-Apr-15	Dividend	5
MYSOREBANK	9-Apr-15	Dividend	5
ADVANTA	9-Apr-15	Annual General Meeting	
CLNINDIA	10-Apr-15	Annual General Meeting	
SANOFI	16-Apr-15	Annual General Meeting/ Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting/ Dividend	6
ABB	28-Apr-15	Annual General Meeting/ Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting/ Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1159/\$1137 & Resistance = \$1209/\$1240.
- Crude oil range->\$53 to \$43.
- U.S. Index Futures Signal Stocks Will Climb amid Deal Activity: - U.S. stock-index futures rose, signaling equities will extend a quarterly advance, amid corporate mergers and optimism central banks will support global growth.
- China stimulus hopes support copper but stronger dollar weighs: - Copper prices inched up modestly on Monday, amid speculation policymakers in China will do more to support growth, but gains were limited as the dollar pushed higher.
- Dollar Bull Run gathering momentum as EUR/USD and GBP/USD eye key supports: - Asian markets have been slightly higher today despite a weak set of Japanese industrial data which saw industrial production falling by 3.4% which was worse than expected. Alongside comments coming from the People's Bank of China about the slide in growth this has the potential to drive further easing to monetary policy by both Japan and China.
- Gold moves further below \$1,200 on stronger dollar: - Gold prices extended losses from the previous session on Monday, as traders monitored the direction of the U.S. dollar to gauge the appeal of the precious metal.

TRENDS & OUTLOOK – DATE: 31- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	25966	26200	26530	26836	27070
SILVER (May)	35400	36500	37700	38900	40401

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	374	380	385	390	395
ZINC (Mar)	126.30	129	130.65	133	135.45
LEAD (Mar)	109.20	111.75	114.10	116.35	118.20
NICKEL (Mar)	759	781	814	835	857

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2820	2929	3030	3155	3270
NATURAL GAS (Apr)	157	162	167	172	176

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Fischer Speaks, German Retail Sales, Final GDP of GBP, FOMC Member Lacker Speaks, FOMC Member Lockhart Speaks, S&P/CS Composite-20 HPI, Chicago PMI, CB Consumer Confidence.



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